1. Home page
   A. Return to this page at any time by clicking the **Home** tab in the left navigation pane
   B. Displays a list of your accounts, both active and inactive
   C. You can see the **Online Display Name, Unpaid Principal** amount and **Accrued Interest** amount for each account
   D. Clicking on the account tile takes you to account **Transactions**
2. Account page
   A. Transactions tab
      i. Displays a list of transactions on the loan
         1) Sort by **Date, Description** or **Amount** using the column headers
         2) Expand/collapse **Transaction Details** by clicking on the transaction
         3) Use the **Options** icon (⋮) to the far right of the transaction to **Toggle Details, Print** the transaction or **Ask a Question**, which generates a new transaction-level thread with transaction details in the **Messages** section of the site
      ii. Icons above the list of transactions:
         1) **Search (🔍)**: Search transactions by entering freeform text criteria
         2) **Filter (▽):** Enter or select filter criteria to narrow down the list of transactions
         3) **Quick Transfer (⇄)**: Transfer funds from one account to another
         4) **Export (⤓)**: Export the list of transactions to an Excel or CSV spreadsheet
         5) **Options (⋮)**: **Print** the list of transactions or **Ask a question** about your account, which generates a new account-level thread in the **Messages** section
   B. Details tab
      i. Displays all the details of the account
      ii. Print the details by using the **Print (🖨)** icon in the top right
      iii. **Account Visibility** lets you decide whether the account appears on your Home page
         1) If you hide the account and later want to add it back to your Home page, go to **Settings > Account Preferences > Hidden Accounts**, select the Loan and toggle the **Account Visibility** back on